



- Use this form to enroll, defer, or make changes to PEBB retiree insurance coverage.
- Type or print clearly in black ink. Inaccurate, incomplete, or illegible information may delay coverage.
- If you are applying to enroll in retiree health insurance, the PEBB Program must receive this form no later than 60 days after your employer-paid or COBRA coverage ends.
- If you are deferring enrollment in PEBB retiree health insurance, the PEBB Program must receive this form no later than 60 days after your employer-paid or COBRA coverage ends. You must maintain continuous enrollment in other qualifying insurance coverage (see Section 1).
 Complete required sections below, Sections 1 and 9, and if applicable, Sections 7 and 8.
- If you are applying to enroll in retiree health insurance after a deferral, the PEBB Program must receive this form no later than 60 days after your other qualifying insurance coverage ends (see Section 1 of this form).
- List eligible family members you wish to cover or remove from coverage. This form replaces all election forms previously submitted.
- If you are a surviving spouse, surviving registered domestic partner as defined in WAC 182-12-260(2), or surviving dependent, provide the Social Security number (SSN) of the deceased retiree or employee in the "Retiree or employee information only" section below. Provide your SSN in Section 1: Subscriber Information.

Additional forms or documents you may need to complete and submit:

- If enrolling in a plan that offers Medicare Advantage, submit the *Medicare Advantage Plan Election Form* (form C).
- If enrolling in the Premera Blue Cross Medicare Supplement Plan F, submit the *Group Medicare* Supplement Enrollment Application (form B).
- If enrolling a registered domestic partner or the partner's child, submit the *Declaration of Tax Status* form.
- If adding a dependent with a disability age 26 or older, submit the *PEBB Certification of Dependent With a Disability* form.
- If adding an extended dependent, submit the Extended Dependent Certification form.
- A list of documents we will accept to show proof of a dependent's eligibility is in the Retiree Enrollment Guide and available on our website.

These forms are available at **www.hca.wa.gov/pebb** or by calling 1-800-200-1004.

Required Check one:	:							
☐ I am a new retiree or a surviving dependent applying to enroll in coverage.								
☐ I am a new or existing retiree or a surviving dependent deferring my coverage.								
I am changing an existing account, (such as canceling coverage, or adding or removing a family member). I am enrolling after deferring PEBB retiree coverage. Date other coverage ended (mm/dd/yyyy).								
☐ I am eligible under Plan 3, separating as of (mm/dd/yyyy).								
Required	Retiree or employee name							
Retiree or employee information only	Social Security number Retirement plan Retirement date (mm/dd/yyyy)							
For new Washington State	School district							
school district or educational service district (ESD) retirees only	ol district, ESD, or COBRA roll in retiree health insurance after lous health coverage with this form.							

HCA 51-403F (10/14) (continued)

Section 1: Subscriber Information								
Social Security number	Last name First name Middle initial Sex							
Street address	Apt./unit	City	State	ZIP Code				
Mailing address (if differe	ent than above) Apt./unit	number	City	State	ZIP Code			
County of residence	Date of birth (mm/dd/yyyy)	Home phone (including ar	I	Alternate phone number (including area code)				
Enrollment Election	Enrollment Election/Change Check the boxes that apply to you.							
☐ Enroll: ☐ Medical	only 🔲 Medical and dent	al 🔲 Reti	ree term life insurance (c	ilso compl	ete Sections 7	' and 9)		
coverage that allows	dentify below your medical you to defer PEBB retiree cove w, this defers coverage for all	erage. m ei	nroll after deferring covered and coverage you have not ment in PEBB retires at each other coverage ender	e been eni coverage	rolled in since	he deferring		
If deferring, or enrolling after deferring, check the box below that applies to you. When enrolling after deferring, you must provide proof of continuous coverage since your date of deferral (begin and end dates). Enrolled in a PEBB, Washington State school district, or ESD-sponsored medical plan as a dependent. Enrolled in employer-based group medical insurance as an employee or dependent, including medical insurance continued under COBRA. This does not include an employer's retiree coverage. Enrolled in medical coverage as a retiree or dependent in TRICARE or the Federal Employees Health Benefits Program. You have a one-time opportunity to enroll or reenroll in PEBB coverage. Enrolled in Medicare Part A and Part B, and a Medicaid program that provides creditable coverage. (You may continue to cover eligible family members in a PEBB plan if they are not eligible for creditable coverage under Medicaid.) Non-Medicare retirees only: Enrolled in qualified health plan coverage through a health benefit exchange established under the Affordable Care Act. This does not include Medicaid (called Apple Health in Washington State). You have a one-time								
 □ Cancel: I am enrolled in PEBB retiree coverage; I want to make the following change(s): □ Cancel medical (if enrolled in only medical) and dental coverage (if enrolled in both). Cancel date: I understand I am forfeiting all further rights to enroll again unless I regain eligibility. Coverage is automatically canceled for any enrolled dependents. □ Cancel dental coverage for myself and any dependents. Cancel date: Allowed if I have maintained enrollment in retiree dental at least two years, or if I am canceling my PEBB retiree dental coverage due to enrollment in employer-based group dental insurance as an employee or dependent of an employee (or such coverage continued under COBRA). If I cancel dental for myself, dental is automatically canceled for any enrolled dependents. 								
☐ Cancel retiree term-life insurance.								
If yes, proof is required. Attach a copy of your								
Enrolled in Part D (prescription-drug coverage) of Medicare? If yes, you may only enroll in Medicare Supplement Plan F, administered by Premera Blue Cross.								
Enrolled in Medicaid with Medicare Part D?								
Receiving Social Security Disability?					ve date			
Tobacco Product Use Premium Surcharge The PEBB Program requires a monthly \$25-per-account surcharge in addition to your premium if you are not enrolled in Medicare Part A and Part B and you or a family member you enroll on your PEBB medical coverage uses a tobacco product. Tobacco use is defined as any use of tobacco products within the past two months, with the exception of religious or ceremonial use. If you check YES below or leave this section blank, you will pay the surcharge. See the 2015 Premium Surcharge Help Sheet for instructions on how to respond.								
Does the tobacco use premium surcharge apply to you? Read each option carefully and check only one: I am enrolled in Medicare Part A and Part B. The premium surcharges do not apply. I previously attested to the tobacco use premium surcharge and my attestation has not changed. NO, or I have used the tobacco cessation resources noted in the 2015 Premium Surcharge Help Sheet.								

2 (continued)

Subscriber's last name First name	Middle initial Social Security number						
Section 2: Spouse or Registered Domestic Partner Information List an eligible spouse or registered domestic partner (as defined in WAC 182-12-260(2)) you wish to cover or remove from coverage. Family members cannot be enrolled in two PEBB medical or dental accounts at the same time. If you are not enrolled in Medicare Part A and Part B you must provide proof of eligibility within PEBB's enrollment timelines to enroll a spouse.							
Relationship to subscriber							
Social Security number Last name	First name Middle initial Sex						
Street address (only if different from subscriber) Apt./unit number	City State ZIP Code						
Coverage for spouse or registered domestic partner Cover partner Cover partnership if removing spou	vorce decree or dissolution of domestic se or domestic partner for this reason.) Reason						
If yes, proof is required. Attach a copy of the spouse or domestic partner's Medicare card to this form. Part A (hosp of the spouse of the spouse or domestic partner's Medicare card to this form.	cal) Yes No If yes, effective date						
Enrolled in Part D (prescription-drug coverage) of Medicare? If yes, you may only enroll in Medicare Supplement Plan F, administered by Premera Blue Cross.	☐ Yes ☐ No If yes, effective date						
Enrolled in Medicaid with Medicare Part D?	☐ Yes ☐ No If yes, effective date						
Receiving Social Security Disability?	☐ Yes ☐ No If yes, effective date						
Does the tobacco use premium surcharge apply to your spouse or domestic partner? Read each option and check only one: ☐ The subscriber is enrolled in Medicare Part A and Part B. ☐ The premium surcharges do not apply. ☐ I previously attested to my spouse's or domestic partner's tobacco use and my attestation has not changed. ☐ YES, my spouse or domestic partner has used tobacco products in the past two months. ☐ NO, or my spouse or domestic partner has used the tobacco cessation resources listed in the 2015 Premium Surcharge Help Sheet.							
Spouse or Registered Domestic Partner Coverage Premium Surcharge The PEBB Program requires a monthly \$50 surcharge in addition to your premium if you are not enrolled in Medicare Part A and Part B and your spouse or registered domestic partner has chosen not to enroll in other employer-based group medical insurance that is comparable to Uniform Medical Plan Classic. See the 2015 Premium Surcharge Help Sheet in your enrollment packet or at www.hca.wa.gov/pebb for instructions. If you check YES below or leave this section blank, you will pay the monthly surcharge.							
Does the spouse or domestic partner coverage surcharge apply to you? Read each option carefully and check only one: ☐ The subscriber is enrolled in Medicare Part A and Part B. The premium surcharges do not apply. ☐ I previously attested to the spousal coverage premium surcharge and my attestation has not changed. ☐ YES, I used the 2015 Premium Surcharge Help Sheet and completed the 2015 Spousal Plan Calculator. ☐ NO, I used the 2015 Premium Surcharge Help Sheet (and, if needed, completed the 2015 Spousal Plan Calculator online.) Which questions (if any) on the 2015 Premium Surcharge Help Sheet did you check NO? Check all that apply. ☐ Question 1 ☐ Question 2 ☐ Question 3 ☐ Question 4 ☐ Question 5 ☐ Question 6 ☐ PEBB Program to determine. I am completing and submitting the Spousal Plan Calculator found at www.hca.wa.gov/pebb.							
Section 3: Family Member Information (such as a child) Use additional forms for more members. List eligible family members you wish to cover or remove from coverage. If you are not enrolled in Medicare Part A and Part B you must provide proof of your family member's eligibility within PEBB's enrollment timelines or your family member will not be enrolled. All retirees must provide proof of eligibility within PEBB's enrollment timelines to enroll a registered domestic partner's child. If enrolling the domestic partner's child, attach a completed Declaration of Tax Status form. PEBB certification forms are required to enroll a dependent with a disability or an extended dependent as defined in Washington Administrative Code. Relationship to subscriber Last name Middle initial							
Social Security number Date of birth (mm/dd/yyyy) Sex (Check only if age 26 or older) Extended dependent validated							
Street address (only if different from subscriber) Apt./unit number	F Disabled? Yes No by court order? Yes No City State ZIP Code						

Subscriber's last name Fi		irst name			Middle initial			Social Security number				
Section 3: Family Member Information (continued)												
Coverage for	Cover			-								
family member 🔲 F	Remove Et	fective date		Re	eason_							
Enrolled in Part(s) A ar If yes, proof is required.			Part	t A (ho	ospita	l)	Yes	☐ No	If yes, e	effective	date	
member's Medicare car	d to this fo	orm.	Part	t B (m	edical)	Yes	☐ No	If yes, e	effective	date	
Enrolled in Part D (prescription-drug coverage) of Medicare? If yes, you may only enroll in Medicare Supplement Plan F, administered by Premera Blue Cross.							☐ Yes	☐ No	If yes, e	effective	date	
Enrolled in Medicaid w	ith Medico	are Part D?					Yes	☐ No	If yes, e	effective	date	
Receiving Social Securi	ty Disabil	ity?					☐ Yes	☐ No	If yes, e	effective	date	
Does the tobacco use p Read each option careful	remium s	urcharge apply t	to thi	is fam	nily m	emb	er? (Res	sponse i	required r	egardle	ss of age)	
The subscriber is enro The premium surchar	olled in Me	edicare Part A and	d Par	rt B.			S, this fa st two m		mber has	s used to	obacco prod	ucts in the
I previously attested to for this family member	to the tobo	icco use premium	surch	harge anged.		NC res), or this sources n	family i	member I the 2015	nas used <i>Premiur</i>	the tobacc	o cessation Help Sheet.
2 Relationship to sub	scriber	Last name					Firs	st name	1		N	Middle initial
Social Security number	Date of	birth (mm/dd/yyy		Sex			Theck only isabled?		6 or older			ent validated Yes No
Street address (only if di	fferent fro	m subscriber) Ap				City		103	Sto		ZIP Code	1103 (110)
	Cover Remove Ef	fective date		Re	eason_							
Enrolled in Part(s) A ar	nd/or B of	Medicare?	Part	t A (ho	ospita	l)	Yes	☐ No	If yes, e	effective	date	
If yes, proof is required. member's Medicare car			Part	t B (m	edical)	☐ Yes	☐ No	If yes, e	effective	date	
of Medicare? If yes, you Medicare Supplement Pla	Enrolled in Part D (prescription-drug coverage) of Medicare? If yes, you may only enroll in Medicare Supplement Plan F, administered by Premera Blue Cross.											
Enrolled in Medicaid w	ith Medico	are Part D?					Yes	☐ No	If yes, e	effective	date	
Receiving Social Securi	ty Disabil	ity?	☐ Yes ☐ N			☐ No	If yes, effective date					
Does the tobacco use premium surcharge apply to this family member? (Response required regardless of age) Read each option carefully and check only one:												
The subscriber is enrolled in Medicare Part A and Part B. The premium surcharges do not apply. YES, this family member has used tobacco products in the past two months.												
I previously attested to for this family member											the tobacc m Surcharge	
Section 4: Changes to an Existing Account												
Are you making changes to an existing account? Yes If yes, what changes? (Check all that apply in the sections below.) No If no, go to Section 5.												
Changes you can make	anytime											
☐ Name change ☐ Address change ☐ Give date of event/change												
Remove dependent(s). In most cases, when removing a dependent from coverage the change will occur prospectively. If removing a dependent due to loss of eligibility (divorce, dissolution of domestic partnership, death, or other loss of eligibility for PEBB benefits), you must submit this form no later than 60 days after the last day of the month the dependent loses eligibility for health plan coverage. Coverage will be canceled the last day of the month of loss of eligibility. If applicable, provide former dependent's new address:												

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Subscriber's last name	First name	Middle initial	Social Security number						
Additional changes you can make if an event creates a special open enrollment The PEBB Program only allows changes outside of an annual open enrollment when an event creates a special open enrollment. The PEBB Program must receive this form and proof of the event that created the special open enrollment no later than 60 days after the event. However, if adding a newborn or adopted child increases your premium, this form must be received no later than 12 months after the date of the birth or adoption.									
Check the box next to each change you are requesting, and indicate the corresponding event(s) below. In most cases, the enrollment or change will be effective the first day of the month after the event date or the date the form is received, whichever is later.									
Add dependent(s)									
The following events all	The following events allow a subscriber to add a dependent and change a medical or dental plan:								
adoption, or assumir support in anticipati	•	Subscriber or dependent having a change in employment status that affects the subscriber's or dependent's eligibility for the employer contribution toward employer-based							
		group health insurance. A court order or National Medical Support Notice requiring the subscriber or any other individual to provide insurance coverage for an eligible dependent of the subscriber.							
Also complete <i>Certifi</i> form available at ww	ole as a dependent with a disability. ication of Dependent With a Disability vw.hca.wa.gov/pebb.	Subscriber or dependent bed eligibility for Medicaid or a s Insurance Program (CHIP).	state Children's Health						
plan or through heal	ner coverage under a group health th insurance, as defined by the Health and Accountability Act (HIPAA).	Subscriber or dependent becoming eligible for a state premium assistance subsidy for PEBB health coverage from Medicaid or CHIP.							
 The following events allow a subscriber to add a dependent: Dependent having a change in enrollment under other employer-based group health insurance during its annual open enrollment that does not align with the PEBB Program's annual open enrollment. Subscriber's dependent moving from outside the United States to live within the United States. 									
	The following events allow a medical and/or dental plan change:								
Subscriber or depend affects health plan a	□ Subscriber or dependent having a change in residence that affects health plan availability. □ Subscriber or dependent becoming entitled to or losing eligibility for Medicare, or enrolling in or cancelling								
care that could funct subscriber or his or h	dent experiencing a disruption of tion as a reduction in benefits for the ner dependent for a specific condition f treatment (requires approval by the	enrollment in a Medicare Part D plan. Subscriber or dependent's current health plan becoming unavailable because the subscriber or dependent is no longer eligible for a health savings account (HSA).							
Section 5: Medic	cal Plan Selection Check approprie	ate box(es).							
Contact the plans for b	penefits information; their contact info	rmation is at the end of this for	m.						
Group Health Coopera Group Health Clas Group Health Mea Group Health Valu	ssic Jicare Plan ^{1,2}	¹ These Medicare Advantage plans are available in certain counties to Medicare enrollees. Also complete and attach form C if you live in a county where Medicare Advantage is available. (See <i>Retiree Enrollment Guide</i> for a list.)							
Group Health Options Inc. Group Health Consumer-Directed Health Plan ³ If you cover family members not enrolled in Medi Part A and Part B, also select Group Health Class									
☐ Kaiser Permanente	e Consumer-Directed Health Plan ³	Group Health Value for these family members. These plans are available only to retirees not enrolled in Medicare. If you cover a dependent enrolled in Medicare, you must cancel your dependent's PEBB coverage to							
☐ Medicare Suppleme Premera Blue Cross	nt Plan F, administered by 4	enroll in this plan. Your dependent will not be eligible for COBRA or other continuation of coverage options.							
Uniform Medical Plan, administered by Regence BlueShield UMP Classic UMP Consumer-Directed Health Plan ³ 4 Also complete and return form B to enroll in Medicare Supplement Plan F. The PEBB Program does not offer the high-deductible Plan F.									

20 I	3 Retiree Coverage Election	i/Cilarige						
Sub	bscriber's last name First name			1iddle initial	Social S	ecurity number		
Se	ection 6: Dental Plan Elec	tion/Change Check only one. You mu	ıst en	roll in medica	ıl coverag	e to enroll in dental.		
at l	If you select retiree dental coverage for yourself, you must keep dental coverage for yourself and any enrolled dependents for at least two years unless you defer or cancel enrollment in PEBB coverage as allowed under PEBB rules. However, you may change retiree dental plans within those two years.							
	Before you select a dental plan, be sure your provider(s) participate with that plan. Contact the plans for benefits information; their contact information is located at the end of this form.							
	ferred Provider Organization Jniform Dental Plan, administered t (You may receive services from any	by Delta Dental of Washington (Group # provider.)	±3000))				
	You must choose a provider from the your provider is in their network an Dentist name or clinic code(You must receive services from a Dentilamette Dental of Washington, I Clinic location	PeltaCare provider.)	, call	DeltaCare at	1-800-6	50-1583 to verify 		
Se	ection 7: Retiree Term Lif	e Insurance Election						
Retiree term life insurance is only available if you received PEBB employee life insurance. The cost is \$7.78 per month (premium guaranteed through December 31, 2015), regardless of age. Disabled retirees who qualify for the waiver of premium benefit under the PEBB employee life insurance plans are not eligible for this retiree term life insurance plan.				Age at de Under 6		Beneficiary paid		
				65 through	n 69	\$3,000 \$2,100 \$1,800		
	s insurance has no cash value, and i				. ,			
	ect to enroll in the PEBB retiree to	erm life insurance plan. 🔲 Yes 🔲	No					
Beneficiary name				Beneficiary's Social Security number				
Relationship to subscriber				Beneficiary's date of birth				
Beneficiary's address								
Se	ection 8: Payment Author	rization						
Hov	w would you like to pay your pren	How to make the first payment						
I authorize the Department of Retirement Systems to deduct premiums and any applicable surcharges I am required to pay from my retirement pension . Deductions are taken at the end of the month that you receive coverage. For example, if your coverage starts September 1, the deduction will be taken at the end of September.			If you select pension deduction, the PEBB Program will send you an invoice if a first payment is needed.					
 I will pay my premium and any applicable surcharges monthly by check. I must make the first payment before I will be enrolled. I will pay my monthly premium and any applicable surcharges by electronic funds transfer. I must make the first payment before I will be enrolled and will complete and submit the Electronic Debit Service 				If you select one of the options at the left, make your check payable to Health Care Authority and send with your forms to: Washington State Health Care Authority P.O. Box 42695				

Note: You may not have a gap in coverage, so premiums are due back to the first month after your previous employer-paid or COBRA coverage ended. Premiums and any applicable surcharges are for a full month of coverage and cannot be prorated for a partial month. Payments are processed immediately as required by state law.

Olympia, WA 98504-2695.

Agreement available in the Retiree Enrollment Guide.

Subscriber's last name First name Middle initial Social Security number

Section 9: Signature Required

By signing this form, I declare that the information I have provided is true, complete, and correct. If it isn't, or if I do not update this information within the timelines in PEBB rules, to the extent permitted by federal and state laws, I must repay any claims paid by my health plan(s) or premiums paid on my behalf. My family members and I may also lose PEBB benefits as of the last day of the month we were eligible. To the extent permitted by law, PEBB may retroactively terminate coverage for me and my dependents if I intentionally misrepresent eligibility, or do not fully pay premiums when due. In addition, I understand that knowingly providing false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company is a crime and can result in imprisonment, fines, and denial of PEBB benefits.

If I send payment, this does not mean I will be automatically enrolled in PEBB insurance coverage. The PEBB Program will verify eligibility for me and my family members. If we do not qualify, I will receive a refund of premium payments.

I understand I am responsible for paying any applicable tobacco product use premium surcharge and spouse or domestic partner coverage premium surcharge in addition to my monthly premium (if a non-Medicare retiree).

I understand if I enroll in retiree dental, I must remain enrolled in retiree dental for at least two years unless I defer coverage as described in Section 1, or enroll in employer-based group dental insurance or such coverage continued under COBRA as an employee or dependent of an employee.

I understand if I or any enrolled family member is entitled to Medicare Part A and Part B, we must enroll and remain enrolled in Medicare Part A and Part B.

If I choose to defer medical/dental, I understand I can enroll or reenroll **no later than 60 days** of losing other health coverage or during the annual open enrollment period as long as there has been no gap in coverage. The PEBB Program must receive my enrollment form no later than 60 days after other coverage ends, or the last day of the annual open enrollment period.

If I am enrolling in a consumer-directed health plan with a health savings account (HSA), I must meet HSA eligibility conditions. I understand the PEBB Program will direct a portion of my monthly premium to an HSA based on the information I have provided, and that there are limits to these contributions and my HSA contributions, if any, under federal tax law.

If I die, my eligible surviving family members must complete the *Retiree Coverage Election/Change* form to enroll in or defer PEBB retiree health insurance coverage. The PEBB Program must receive the form **no later than 60 days** after my death.

This form replaces all Retiree Coverage Election Forms previously submitted to PEBB.

If I am a retiree receiving benefits from the Department of Retirement Systems (DRS), the PEBB Program may share my information with the DRS to better serve me.

HCA's Privacy Notice: We will keep your information private as allowed by law. To see our Privacy Notice, go to **www.hca.wa.gov/pebb**.

Subscriber's signature Date

Please sign and date this form. Return to:

Washington State Health Care Authority, P.O. Box 42684, Olympia, WA 98504-2684 or fax to: 360-725-0771

2015 PEBB Medical Contractors

Group Health Cooperative, 320 Westlake Ave. N., Suite 100, Seattle, WA 98109-5233 1-888-901-4636 or TTY 1-800-833-6388

Group Health Options Inc., 320 Westlake Ave. N, Suite 100, Seattle, WA 98109-5233 1-888-901-4636 or TTY 1-800-833-6388

Kaiser Foundation Health Plan of the Northwest 500 NE Multnomah St., Suite 100, Portland, OR 97232-2099 1-800-813-2000 or TTY 711

Premera Blue Cross, P.O. Box 327, Seattle, WA 98111-0327 1-800-817-3049 or TTY 1-800-842-5357

Uniform Medical Plan, administered by Regence BlueShield 1800 Ninth Avenue, Seattle, WA 98101 1-888-849-3681 or TTY 711

2015 PEBB Dental Contractors

DeltaCare, administered by Delta Dental of Washington 9706 Fourth Avenue NE, Seattle, WA 98115-2157 1-800-650-1583

Uniform Dental Plan, administered by Delta Dental of Washington, 9706 Fourth Avenue NE, Seattle, WA 98115-2157 1-800-537-3406

Willamette Dental of Washington, Inc. 6950 NE Campus Way, Hillsboro, OR 97124-5611 1-855-433-6825

2015 PEBB Life Insurance Contractor

ReliaStar Life Insurance Company 20 Washington Avenue South, Route 4-N, Minneapolis, MN 55440-0020 (Policy Form #LP00GP) 1-866-689-6990